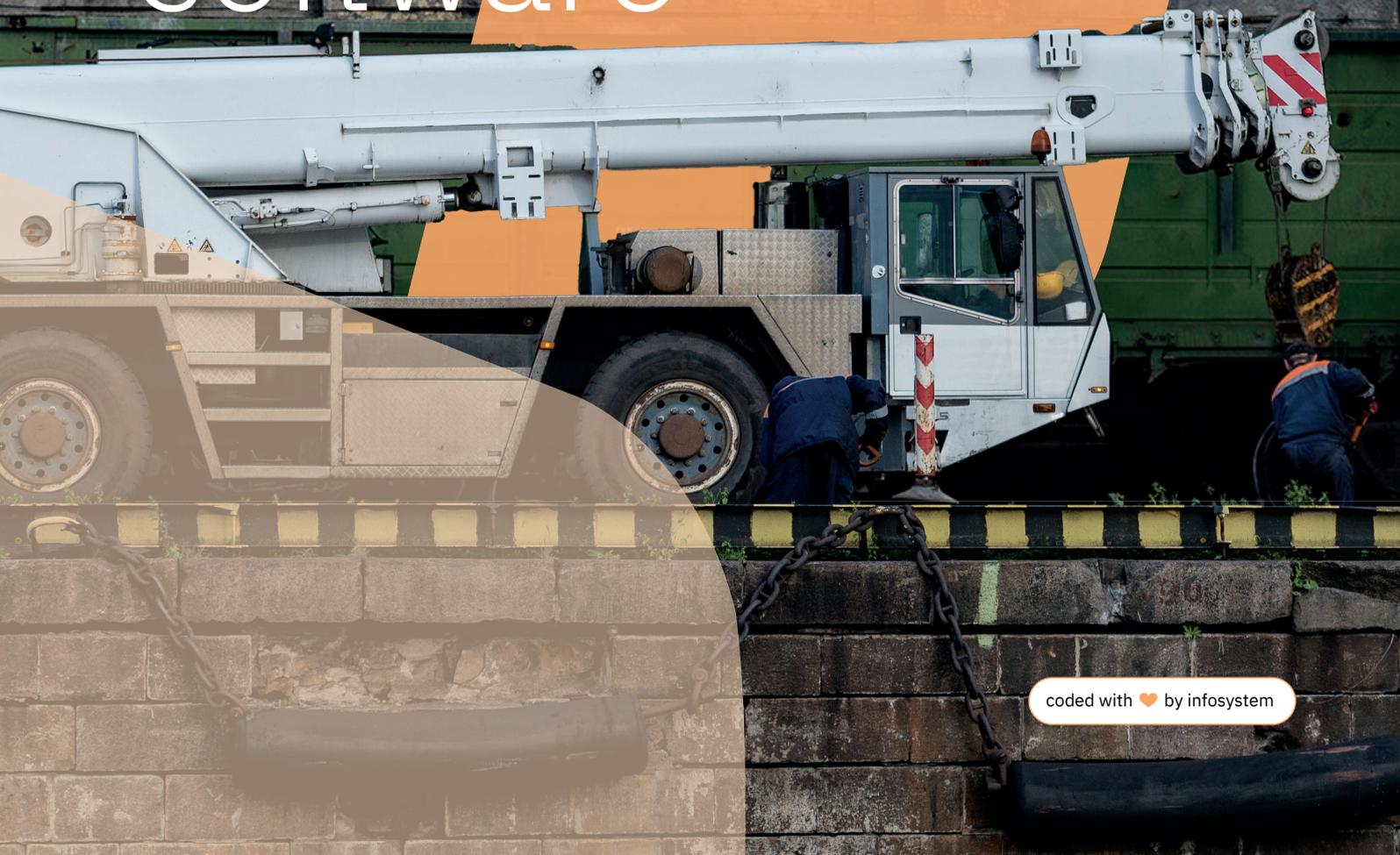


> leva+

# Smart rental software



coded with ❤️ by infosystem



**leva+ is the software solution for efficient and seamless process organization in interdisciplinary operations in the field of heavy-lift logistics and equipment rental. The leva+ modules provide support from sales, planning and scheduling to deployment processing and invoicing. They always provide a good overview, even in complex initial situations.**

## One software, countless applications

### Crane

leva+ supports the precise organization of crane operations. Necessary ballast vehicles are planned at the same time, depending on the vehicle configuration. The crane operator receives the continuously updated information on the operation conveniently on his tablet.

### Heavy transport

leva+ makes the planning of heavy transports easy. Extras such as a navigating of the driver on the last meters, automatically generated loading and unloading lists as well as deployment plans and contact data of colleagues working on the same deployment are included.

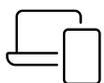
### Working platform

Depending on the use of the stage, the system suggests the correct stage transport. The truck driver in charge scans the QR code of the stage and can thus record any surcharges, for example for the delivery or fuel, directly on his tablet.

### Other sectors

Whether industrial relocation, forklift trucks, concrete pumps, equipment rental or service orders: leva+ is an expandable platform that can be adapted to various sectors and specific needs.

## The innovative overall solution



### Ready for use anytime & anywhere

Efficient order processing by everyone involved in the project: from sales to scheduling to machine operators and administration.



### Seamless & in real time

Consistent digitalization without media discontinuity, location-independent access to constantly updated information, documents and deployment details.



### Smart & compatible

Numerous practical filter options and assistants, expandable software that can be easily integrated into the existing system landscape.



### User-friendly & intuitive

Pioneering software architecture in a modern design, with the latest technology and an intuitive, easy-to-understand user interface.

# Functions of leva+

leva+ is a comprehensive software solution with a wide range of industry-specific functions. They were developed in cooperation with specialists from the relevant sectors and prove themselves in practice every day.

## The basics

During the development of the software, much emphasis was placed on the user-friendliness of the solution and a modern, expandable architecture. Infosystem's many years of experience in the provision and development of national and international software and overall solutions in the business environment have resulted in a high level of quality, with many extras already included as standard.

leva+ is highly configurable and parameterizable and many settings can be made independently by the users.

In addition, the system supports with practical assistants or functions such as the display of similarity hits when entering new addresses or projects. The structure and the basics are well thought out down to the last detail and not only prove themselves in daily practice but are also constantly being further developed and adapted to the needs of the users. With the clear approach: Leva+ speaks the language of the users.

## Highlights

### **Internationalization**

All customer documents such as offers, order confirmations, report papers or invoices can be translated into any number of languages and generated and issued or sent in the customer's language. In addition, all program masks, apps, or articles can be translated into the language of the user. This ensures that all users understand the programs and can operate them in their own language.

### **Multi-client capability**

Due to the multi-client capability of the software, entire groups of companies can be easily mapped in one instance.

### **Foreign currencies**

The system converts using the stored exchange rates and posts in the balance sheet currency.

### **High degree of customizability**

With strong configurability and parameterizable, a high degree of customizability is achieved without having to rewrite the software.

### **Latest technology**

A modern, user-friendly, and individually expandable platform that is constantly and actively being further developed.

### **Central address and customer master**

The address and customer master are managed centrally and are synchronized with Outlook. Adjustments to master data are made centrally and, if desired, companywide. Time-consuming and error-prone multiple mutations and duplicates are a thing of the past. Thanks to the integrated and companywide creditworthiness and credit monitoring, it is ensured that services are offered within the credit limits and to solvent customers.

### **Specific prices**

Prices and conditions as well as discounts or flat rates can be managed customer-specifically, per service and/or surcharge in all available currencies. They are suggested accordingly when creating offers and orders.

### **Individual text blocks**

Service-specific and multilingual text blocks that can be entered and managed by the administrator save paperwork and ensure uniform, fast and correct offers and orders.

## Even more features

- With a finely granular authorization management, users can be managed and authorized individually or in groups.
- The system supports the management of multiple branches and locations.
- Export transactions are processed in accordance with tax regulations.
- Multi-user capability: Transparent task locks ensure that important task and mission information cannot be changed and overwritten by multiple users at the same time.
- Information on the transported goods of important customers is managed in the customer-specific freight master. This saves time when creating offers and orders and prevents incorrect entries or multiple entries. With the Excel template generated from leva+, customers can effortlessly enter their information and users import it with just a few clicks.
- Storing machine-specific variants in the basic equipment ensures that the machine is configured correctly before it is used. The basic equipment referenced in the order is displayed to the driver on his mobile device. Any surcharges are automatically triggered by the system.
- Based on the machine-specific or machine type-specific configurations, linked transport requirements and transport resources are generated in the order. If the shift plan of the main resource shifts, the linked resources also shift.
- In the surcharge master, quantity-dependent and quantity-independent surcharge can be defined and administered together with the prices in different currencies.



- The central machine master contains all details on machines and equipment. Purchase contracts, service contracts, workshop documents, data sheets and much more are managed in the integrated DMS (document management system). The documents can be categorized and automatically sent with the quotation or order. In addition, the employees trained for a particular machine and the regular drivers can be recorded. In maintenance planning, workshop appointments are imported via an interface or inserted directly so that the machine is blocked on the scheduling board for the corresponding time period.
- In the project master, details such as GPS coordinates, contact persons, access plans and/or access restrictions are stored centrally, companywide, and permanently.

# Order processing

leva+ supports order entry with practical tools such as text modules, order templates for recurring orders or automatically generated surcharges. This saves time, minimizes sources of error and helps not to forget any details, even in the case of complex orders with a lot of information.

## Highlights

### User-friendly position assistant

Support in the work process thanks to freely definable and machine type-specific insert information and stored text modules including comprehensive formatting options.

### Transparent offer system

Simple creation of offers which, if accepted, become an order with one click.

### Detailed shift plans

Based on the resource-specific key data, the system automatically creates detailed shift plans, which can be refined by the user if necessary.

### Machine configurations are considered

When a machine configuration is selected, the accessories and their transport requirements are automatically suggested with loading and unloading times and locations. If desired, the resources required for transport are also generated, including the loading list and deployment plan.

### Linked programs

Dispatching, deployment processing and billing are linked, so that in the context of an order it is possible to switch very quickly to the corresponding view.

### Linking of resources

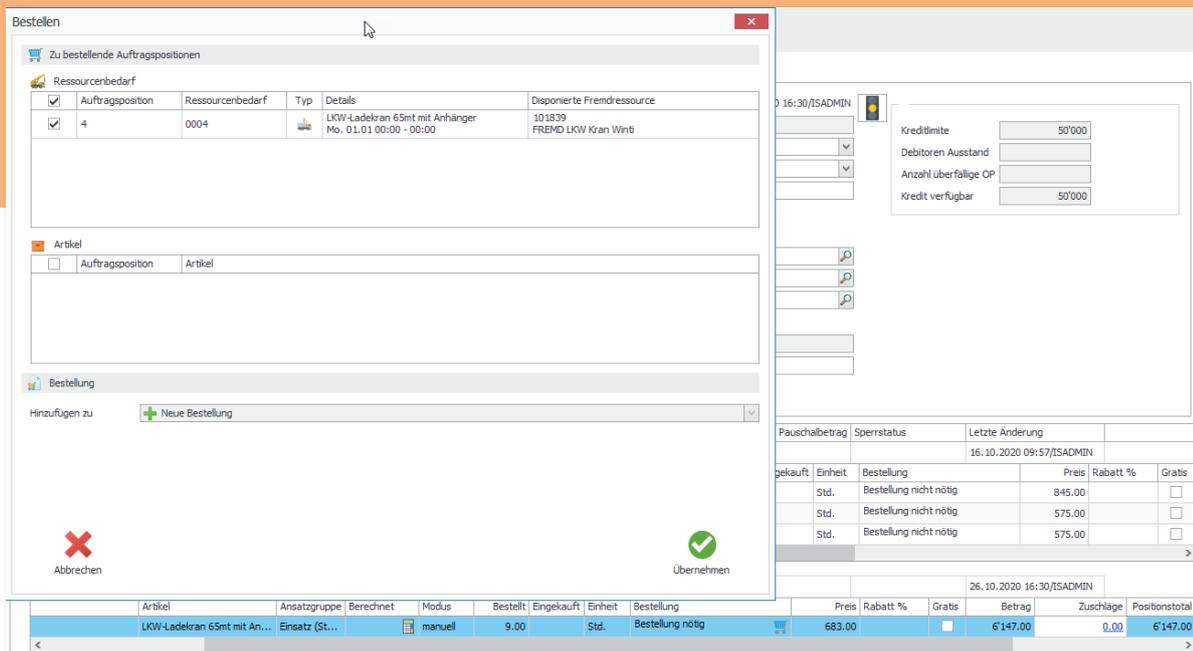
Linking of resources ensures that in the event of a general shift of the main resource, the linked transport requirements and the associated resources are also shifted.

### Multi-level pricing

The system determines prices based on the customer group, the scheduling group and the approach group. These can be adapted to specific orders, flat rates or discounts as required.

### Automatic surcharge calculation

The surcharges are calculated based on the MRP and approach group. If an overhead is quantity-dependent, it is increased or reduced linearly in the same proportion as the resource.



The screenshot displays the 'Bestellen' (Order) window in the leva+ software. It is divided into several sections:

- Zu bestellende Auftragspositionen:** A table showing order positions with columns for 'Ressourcenbedarf', 'Typ', 'Details', and 'Disponierte Fremdresource'. One position is visible with details for 'LKW-Ladekran 65mt mit Anhänger'.
- Artikel:** A section for selecting items, currently empty.
- Bestellung:** A section for creating a new order, with a 'Neue Bestellung' button.
- Summary Table:** A table at the bottom right showing order details and pricing.
 

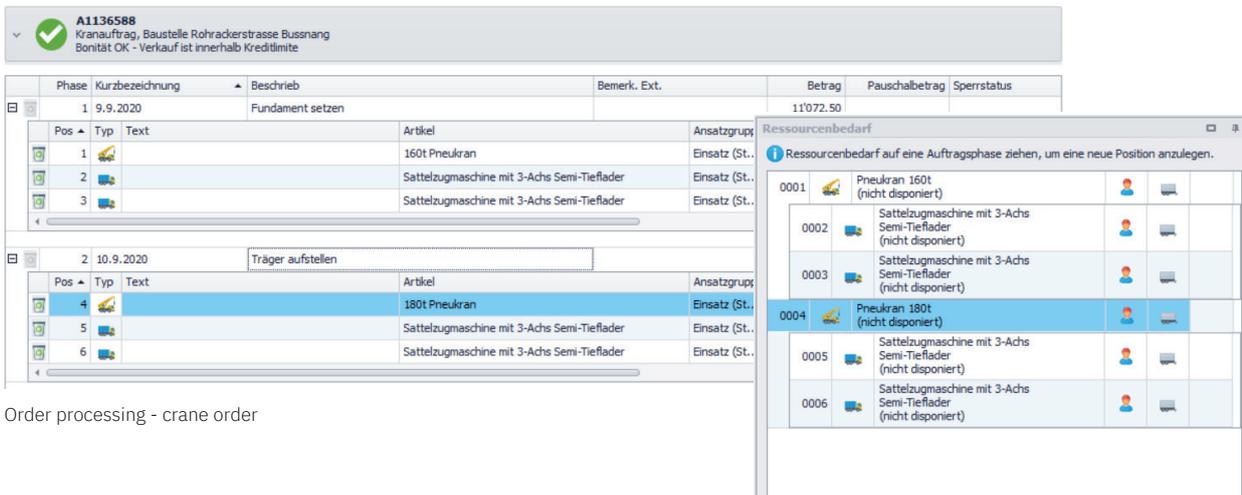
gekauft	Einheit	Bestellung	Preis	Rabatt %	Gratis
Std.		Bestellung nicht nötig	845,00		<input type="checkbox"/>
Std.		Bestellung nicht nötig	575,00		<input type="checkbox"/>
Std.		Bestellung nicht nötig	575,00		<input type="checkbox"/>
- Main Summary Table:** A table at the bottom showing overall order statistics.
 

Artikel	Ansatzgruppe	Berechnet	Modus	Bestellt	Eingekauft	Einheit	Bestellung	Preis	Rabatt %	Gratis	Betrag	Zuschläge	Positiontotal
LKW-Ladekran 65mt mit An...	Einsatz (St...		manuell	9,00		Std.	Bestellung nötig	683,00		<input type="checkbox"/>	6'147,00	0,00	6'147,00

Order processing - external order

# Even more features

- Creditworthiness check and monitoring of credit limits which, when an order is entered, signals with a traffic light system whether the customer is creditworthy and whether the order is within his credit limits. The open items are also taken into account.
- The project reference from the central project master suggests the location including GPS coordinates as well as the possible contact persons and their contact information. If the data in the central project master changes, it is automatically updated in the order. If it is a one-off assignment, the data can also be entered directly in the assignment.
- When a customer is selected, the customer reference loads information such as the billing address, billing address and payment conditions from the master and proposes them for the order.
- In the document repository, order-relevant documents can be categorized and stored according to their purpose. Job documents such as route maps, permits or crane diagrams are continuously synchronized with the mobile devices of the machine operators. Releva+nt supplements such as night and rest time regulations are stored in the order-related customer documents. Internal documents such as price lists are only visible to employees in the back office.
- Manual transport requirements can be recorded from various sources: In the central material article master, articles that are regularly transported can be stored once and referenced in the orders. If a machine from the company's own fleet is to be transported, it can be taken from the central machine master. If a customer's transport goods are known and maintained in the freight master, they can also be referenced from the freight master. If it is a one-off transport, the goods to be transported can be entered manually and once with a free entry.



Phase	Kurzbezeichnung	Beschreibung	Bemerk. Ext.	Betrag	Pauschalbetrag	Sperrstatus
1	9.9.2020	Fundament setzen		11'072.50		
2	10.9.2020	Träger aufstellen				

Pos	Typ	Text	Artikel	Ansatzgruppe
1			160t Pneukran	Einsatz (St..)
2			Sattelzugmaschine mit 3-Achs Semi-Tiefader	Einsatz (St..)
3			Sattelzugmaschine mit 3-Achs Semi-Tiefader	Einsatz (St..)
4			180t Pneukran	Einsatz (St..)
5			Sattelzugmaschine mit 3-Achs Semi-Tiefader	Einsatz (St..)
6			Sattelzugmaschine mit 3-Achs Semi-Tiefader	Einsatz (St..)

ID	Resource	Status
0001	Pneukran 160t (nicht disponiert)	not available
0002	Sattelzugmaschine mit 3-Achs Semi-Tiefader (nicht disponiert)	not available
0003	Sattelzugmaschine mit 3-Achs Semi-Tiefader (nicht disponiert)	not available
0004	Pneukran 180t (nicht disponiert)	not available
0005	Sattelzugmaschine mit 3-Achs Semi-Tiefader (nicht disponiert)	not available
0006	Sattelzugmaschine mit 3-Achs Semi-Tiefader (nicht disponiert)	not available

Order processing - crane order

Order processing - resource requirements

- With the integrated purchasing solution, orders can be generated and sent directly from the order. The system ensures that the supplier receives all the necessary information for the assignment as well as a blank report including an assignment plan in order to report his services in the desired form.
- The system automatically calculates an assumed operating time based on the stored operating schedule and the pairing and proposes this accordingly in the offer.
- With the integrated payment plan, lump-sum amounts can be invoiced in several payment instalments.
- Mixing orders: Resources can be combined in the orders as desired without distorting the statistics or yield allocation.
- The detailed cost and revenue allocation to the machines allows a very precise recalculation on the machine groups, the machines and the orders. A high degree of transparency and cost truthfulness is achieved through the internal performance calculation

# Scheduling

leva+ supports the user with various views in real time. Individual orders and resources can be filtered, or the order can be limited according to status. This makes it easy to check whether all resources of the order have been scheduled or what the current status of the resources is.

## Highlights

### Everything in real time

Very high-performance planning board, which significantly simplifies scheduling in the team. The driver enters the activities carried out on his tablet (assignment accepted, assignment started, on break, off duty...). Thanks to the real-time display of the assignment status on the planning board, the dispatcher is always informed about the current status.

### Flexible filter options

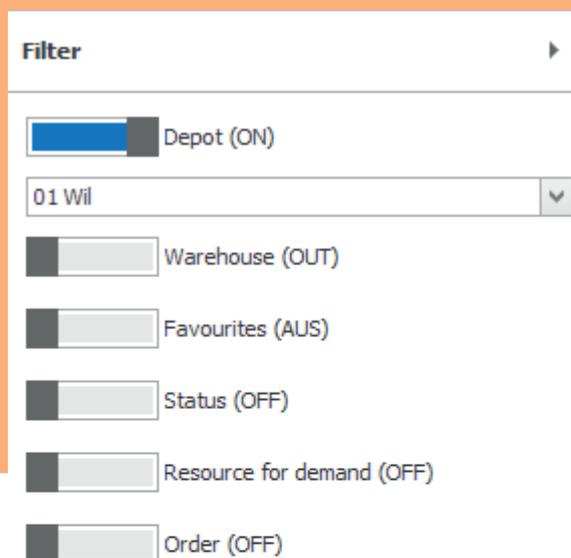
Informative and graphically clear scheduling with very flexible filter options as well as the option to make reservations and/or leave comments on the resources directly in the planning board.

### Mobile and browser-enabled scheduling plan

Thanks to the Responsive Design approach of the browser-enabled scheduling plan, the field staff, regardless of the device used (laptop, smartphone or tablet), already has an overview of their own fleet on site with the customer and can reserve important resources for the assignment right during the customer meeting.

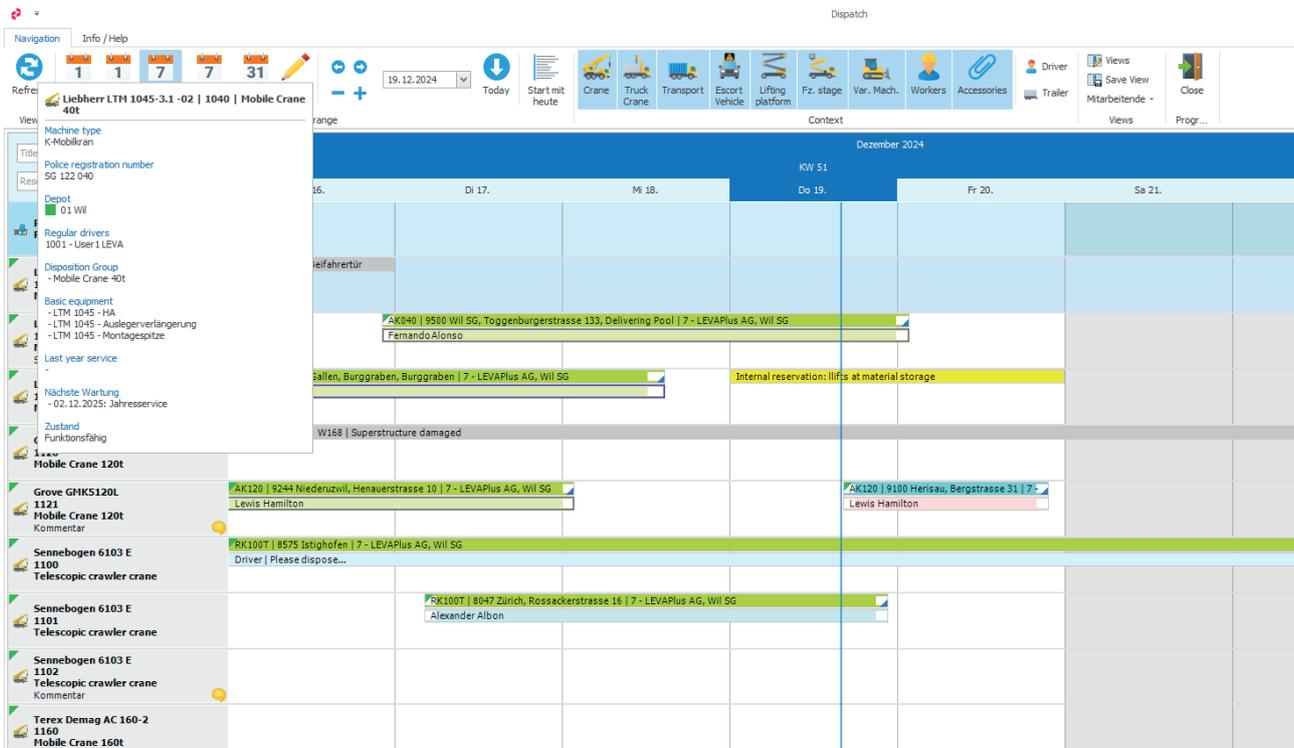
### Everything in view

By connecting the absence planning of employees from the performance recording module and the workshop module, any absences of machines or employees are visualized and can be planned and considered during scheduling.



# Even more features

- Disposition assistant, which filters the system according to preferred location, favored resources, resource status, availability, disposition group and possible disposition groups and the driving license of the employees when selecting the resource requirement. The filters can be deactivated with just one click. In addition, the scheduling assistant warns of overlaps, incorrect scheduling groups, unavailable basic equipment, unavailable machine configurations or external resources without an order, but allows scheduling.
- Transparent and clear note function for the resources.
- Flexible and resource-tailored display of job information.
- Customizable views for employees.



Scheduling - Disposition board & machine details

# Mobile device

leva+ delivers all data relevant to an operation directly to the driver's tablet. This means that contacts, locations, the shift plan and important documents can be accessed digitally at any time and from anywhere.

## Highlights

### On- and offline

With leva+'s mobile deployment management, employees have all the necessary information and data at reach at all time - even without a functioning internet connection, they can continue to work as normal and synchronize the data as soon as a connection is available again.

### Periodic synchronization

The assignment details are synchronized periodically. This ensures that even short-term changes to the assignment reach the driver.

### Everything at a glance

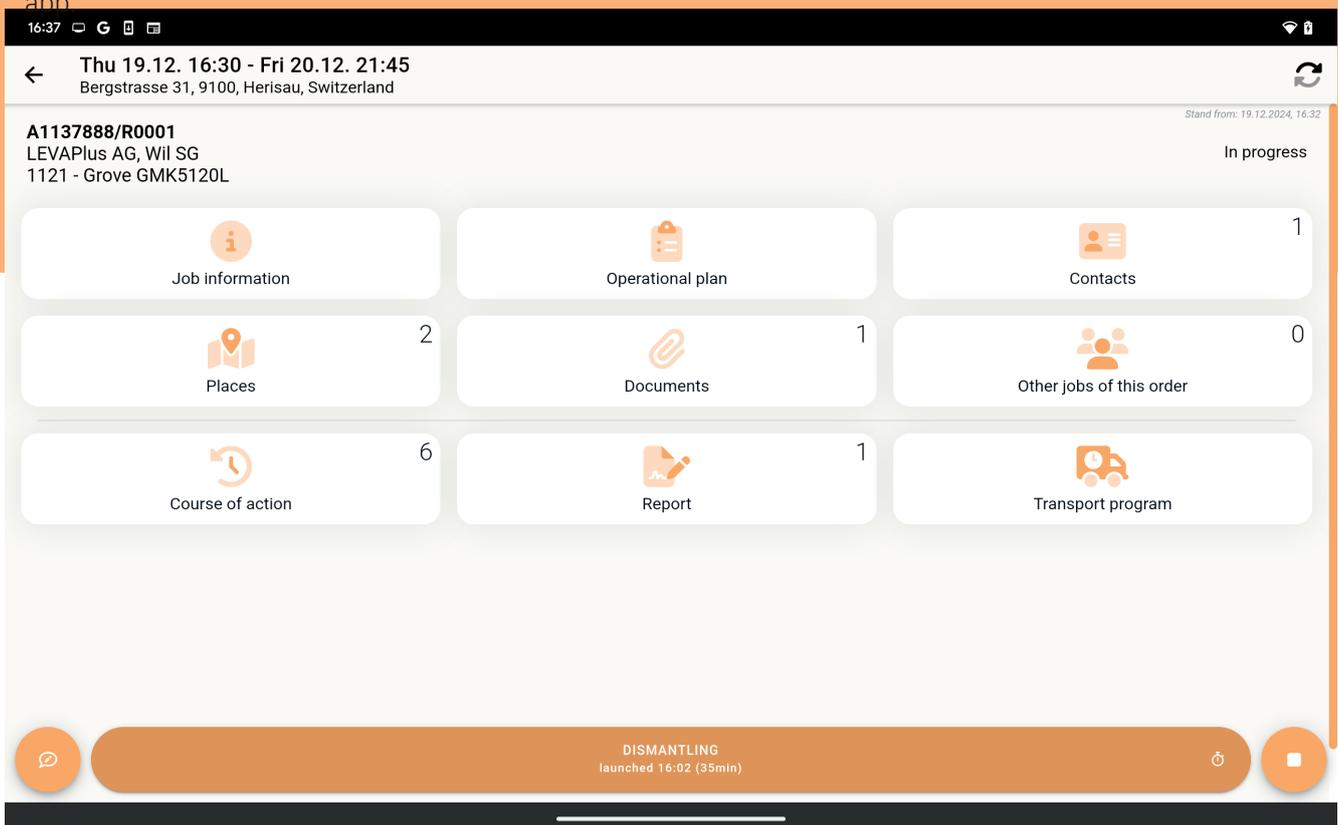
In addition to the mission-specific information, the driver is also provided with the contact information of important contact persons, mission-relevant documents and the mission plans of the colleagues involved in the mission. The GPS coordinates of the deployment or loading and unloading locations enable navigation via the corresponding navigation app.

### Electronic reporting

Based on the recorded employee times, the customer report is generated with just a few clicks and signed by the customer on site.

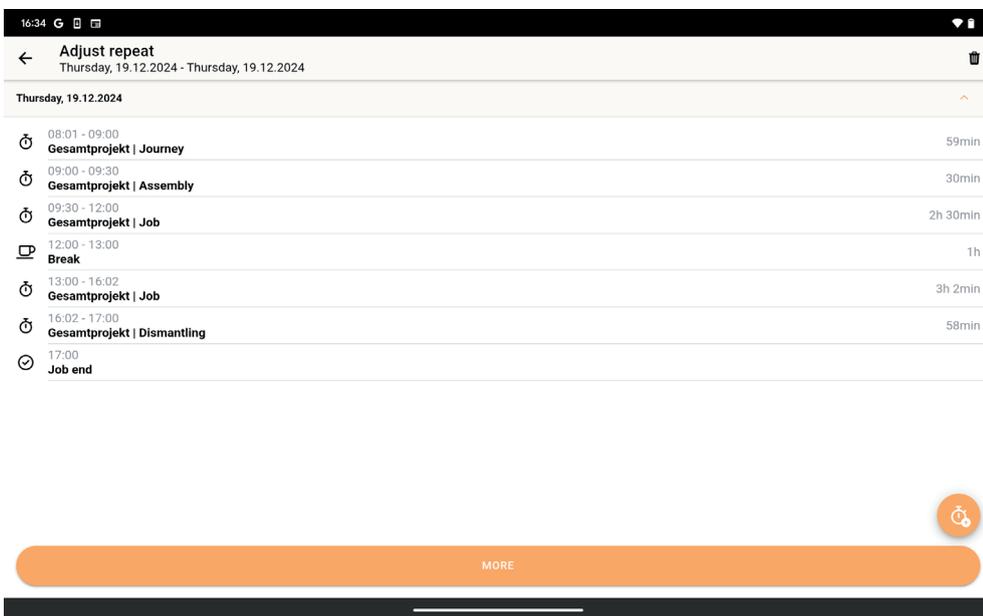
### Automatic report dispatch

Signed reports are generated by the system, sent automatically and are ready for billing in the back office as soon as they leave the construction site.

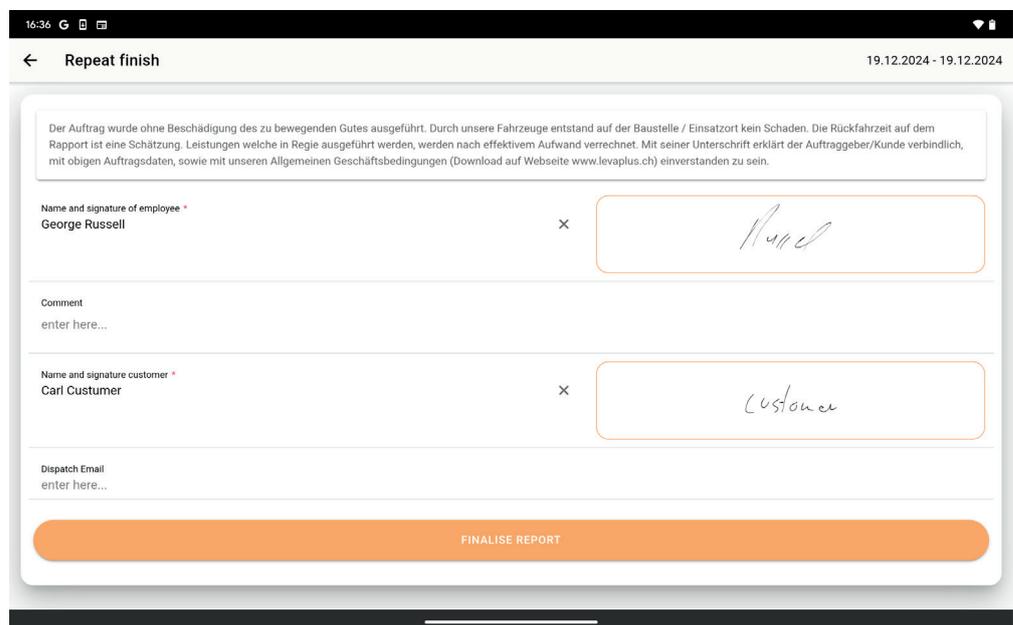


# Even more features

- Thanks to the assignment overview, employees always have an overview of their tasks and can conveniently confirm the receipt of new work via smartphone or tablet, regardless of their location.
- Operating times and breaks are reported and logged by means of the start/stop function on the bookable activities. The logged times are transmitted to the attendance and performance time recording and are used for the employees' hourly feedback.
- Thanks to the integrated photo function, employees can quickly and easily take pictures of the operation on site to substantiate any justification for a charged waiting time or to document any damage that has occurred.
- If an assignment has to be outsourced due to resource bottlenecks, for example, the resources of the partner company can also be equipped with the app or a tablet for electronic reporting. This saves a lot of time in the re-entry of paper reports from good partners.



Mobile Device - Deployment information



Mobile Device - Signatures

# Settlement

leva+ makes the billing of an order or a service faster, more precise and more transparent. Helpful functions such as automated invoice dispatch, the simple creation of partial invoices and configurable control processes make invoicing more dynamic.

## Highlights

### Partial invoices

With leva+'s invoicing module, partial invoices are easily created for long-term orders.

### Configurable control processes

The user can individually define which control processes are to be run through before an invoice is released for dispatch.

### Note function

The note function is used to leave important messages for colleagues, which guarantees a more efficient process flow.

### Sending attachments or reports

If desired by the customer, the customer reports or any other attachments can be sent in PDF format with the invoice.

### Choice when sending invoices

Invoices can be sent classically in paper form, as an e-mail invoice, in the ZUG FeRD standard or as an e-bill (SIX Paynet, fatturaPA, EDIFACT etc.).

## Even more features

- The automated invoice dispatch enables invoices for specific orders or customers to be sent periodically and automatically without user action.
- Leva+ automatically determines the orders to be charged based on the recorded services of the resources and the service date restricted by the user and makes a proposal of the services to be charged.
- The billing of all approved invoices is triggered with just one click. Based on the settings stored in the customer master, the invoices are printed, sent electronically or sent to the customer.

Order	Status	Item	Type	Resource	Position text	Article	Rate	Quantity ordered	Unit	Quantity afforded	Quantity already v...
10	✓	10	151	Teren Demag AC 350/6	3501 Mobilkran	3501 Mobilkran	Eintritt Oht...	1,50	Stk	0,00	0,00
20	✓	20	151	Teren Demag AC 350/6	3501 Mobilkran	3501 Mobilkran	Bereitstelu...	4,15	Stk	0,00	0,00
30	✓	30	005	DAF L301 3005	Überlandzuschlag abends	Sattelzugmaschine mit 4-Achs Seri...	Balkentrans...	2,15	Stk	0,00	0,00
40	✓	40	205	MAN TGM 41.680	Überlandzuschlag abends	Sattelzugmaschine mit 4-Achs Seri...	Balkentrans...	2,15	Stk	0,00	0,00
50	✓	50	005	DAF L301 3005	Überlandzuschlag abends	Sattelzugmaschine mit 3-Achs Seri...	Balkentrans...	2,25	Stk	0,00	0,00
60	✓	60	005	DAF L301 3005	Überlandzuschlag abends	Sattelzugmaschine mit 4-Achs Seri...	Balkentrans...	2,15	Stk	0,00	0,00
70	✓	70	801	Volvo L301 für Arbeitsbühnen 8001	Überlandzuschlag abends	Sattelzugmaschine mit 4-Achs Seri...	Balkentrans...	1,15	Stk	0,00	0,00
80	✓	80	004	Volvo L301 für Sattelzuegger 3004	Überlandzuschlag abends	Sattelzugmaschine mit 3-Achs Seri...	Balkentrans...	2,15	Stk	0,00	0,00
90	✓	90	000	Volvo L301 für Sattelzuegger	Überlandzuschlag abends	Sattelzugmaschine mit 3-Achs Seri...	Balkentrans...	1,15	Stk	0,00	0,00

Status	Description	Info	Amount
✓	Phase Bereitstellung Kran	Dat: 28.03.2023	3900,00

Total end. VAT: 3900,00

# Partner portal

The portal for partners provides leva+ users' customers with an innovative, simple and direct link. This saves time on both sides: customers enjoy a high degree of flexibility and transparency, while users benefit from less administrative effort.

## Highlights

### State-of-the-art technology

The partner portal is based on state-of-the-art technologies, is highly flexible and can be customized. Information or areas that are stored outside of leva+ can be easily implemented via a corresponding interface.

### User management at the customer

Leva+ leaves user management and rights administration to the partners. Only the desired administrators of the partner company are entered via the partner portal. The administrators then decide for themselves which of their employees have access to which module and which debtor addresses within the partner portal.

### High data protection

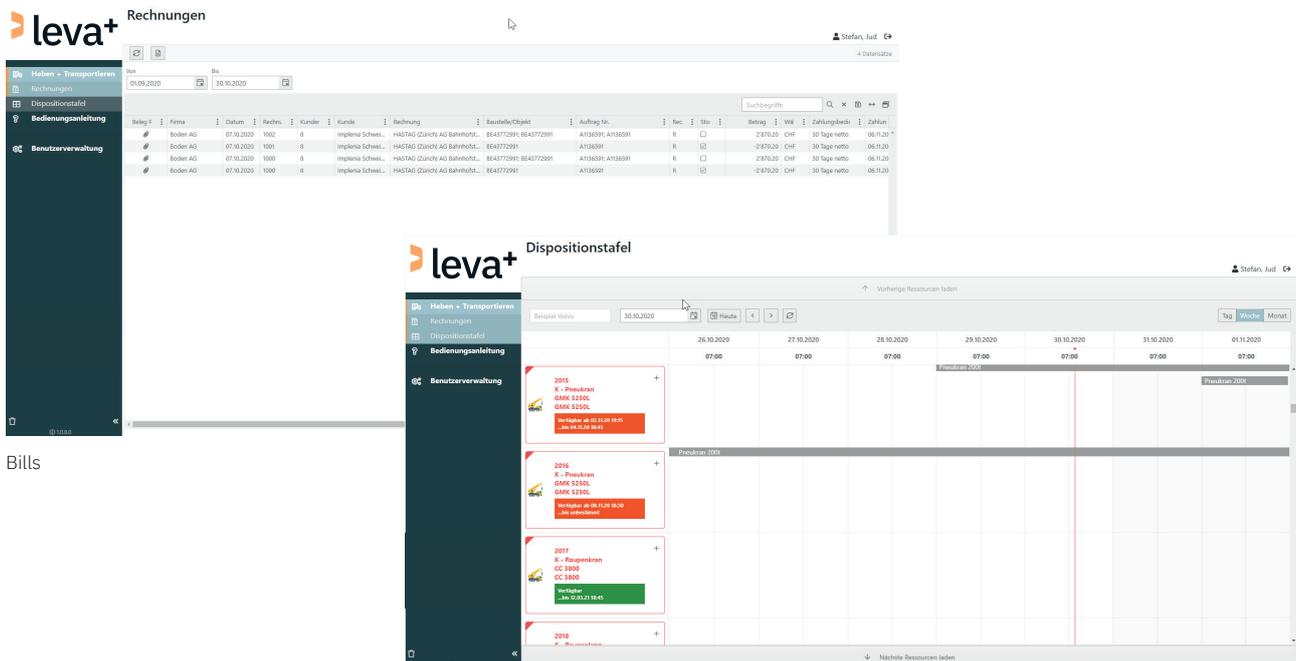
Thanks to the opt-in function, the partner portal is DSGVO-compliant and meets today's standards. In addition, individual data protection provisions can be easily integrated and made available to customers for download.

### Download of invoices

In the partner portal, the customer can view his invoices and their status at any time and download them again if required.

## Even more features

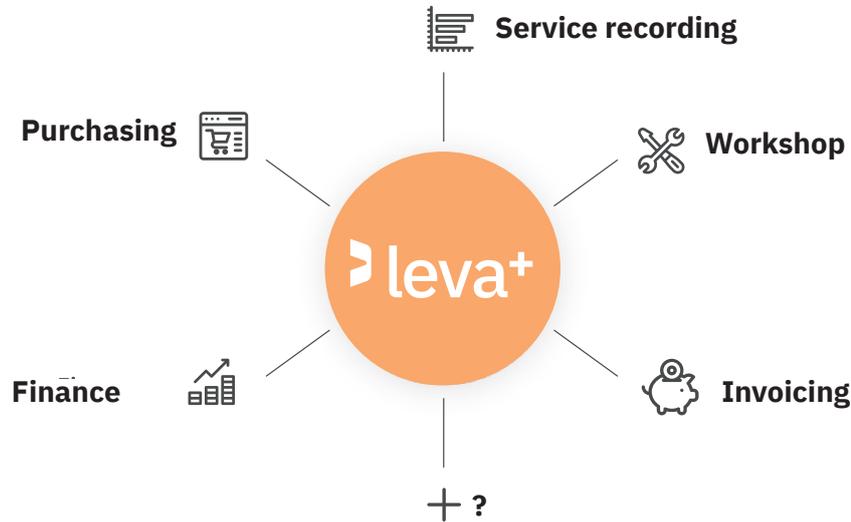
- Thanks to the Responsive Design, the view always adapts to the given screen size of the user.
- The partner portal is available in an independent white-label version and can be adapted to the corporate identity or corporate design on request.
- The self-service functions for the initial entry of administrators or the resetting of the password offer the customer the greatest possible flexibility and save the user administrative effort.



Bills

# leva+ applications are compatible

leva+'s software modules can be embedded as industry-specific solutions - individually or in combination - in an existing ERP landscape. All interfaces to the most diverse systems are prepared and can be implemented.



# leva+ perfectly rounded off with performis

With performis, the standard ERP/CRM from Infosystem, Leva+ becomes a fully integrated system solution - from order entry and invoicing to service recording and personnel administration. performis has a modular structure and includes the following modules:

- performis LE for service recording
- performis PA for personnel administration
- performis EK for purchasing
- performis MA for warehouse and material management
- performis CRM for maintaining customer relationships
- performis FI/RW for financial accounting and bookkeeping
- performis WFK for the digitalisation of incoming invoices and the visa process



## Digital • Integrated • Mobile

Leva+ was developed in close cooperation with specialists explicitly for efficient and seamless process organisation in the areas of heavy goods logistics and equipment rental.

Leva+ is not simply a scheduling software, but supports planning, order processing, service recording and invoicing as a complete solution. User-friendliness is just as important as multi-device capability.

## Coded with by ❤️ Infosystem

This #CodingPassion unites us at Infosystem. For over 50 years we have been developing and programming software for companies such as Swiss, Angst+Pfister, Ei AG, SBB, Rhätische Bahn or the construction companies Toggenburger and Wiesbauer Krane - always as standardised as possible and as individual as necessary.

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